TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of Security Interest Recorded at Reel/Frame 3658/0748

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Ableco Finance, LLC		08/26/2011	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Mini-Skool Early Learning Centers Inc. (now known as Phoenix Children's Academy, Inc.)
Street Address:	8767 E. Via de Ventura
Internal Address:	#200
City:	Scottsdale
State/Country:	ARIZONA
Postal Code:	85258
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark	
Registration Number:	2231817	FLANAGAN'S PRESCHOOL "THE LINK BETWEEN LOVE AND LEARNING" ESTABLISHED 1976	
Registration Number:	2829486	MINI-SKOOL	
Registration Number:	2831528	MINI-SKOOL A CHILD'S PLACE	
Registration Number:	2866137	THE CHILDREN'S OASIS	
Registration Number:	1298138	THE PEANUT GALLERY	
Registration Number:	2305386	GATEWAY ACADEMY	
Registration Number:	2338039	CORNERSTONE LEARNING CENTER	
Registration Number:	2241717	WINWOOD CHILDREN'S CENTER	

CORRESPONDENCE DATA

Fax Number: (646)728-2614

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

TRADEMARK REEL: 004612 FRAME: 0764

900200815

Phone: 617-951-7067

Email: trademarks@ropesgray.com

Correspondent Name: Bradford M. Flint, Ropes & Gray LLP

Address Line 1: 800 Boylston Street
Address Line 2: Prudential Tower

Address Line 4: Boston, MASSACHUSETTS 02199

ATTORNEY DOCKET NUMBER:	AGW-106-003 (DEAL WORK)
NAME OF SUBMITTER:	Bradford M. Flint
Signature:	/Bradford M. Flint/
Date:	08/26/2011

Total Attachments: 3

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TRADEMARK REEL: 004612 FRAME: 0765

RELEASE OF SECURITY INTEREST IN TRADEMARKS

August 26, 2011

WHEREAS, pursuant to that certain Grant of Security Interest - Trademarks, dated November 1, 2007 (the "Security Agreement"), recorded in the United States Patent and Trademark Office at Reel 3658, Frame 748, Mini-Skool Early Learning Centers Inc. (now known as Phoenix Children's Academy, Inc.) ("Releasee") granted to Ableco Finance, LLC ("Releasor"), as collateral agent for various other financial institutions, a security interest in all right, title and interest of Releasee in, to and under the trademark and service mark registrations and applications listed on Schedule A attached hereto (the "Trademarks"), together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"); and

WHEREAS, Releasor wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor hereby relinquishes, releases and discharges its security interest in the Collateral, including, without limitation, the Trademarks.

TRADEMARK REEL: 004612 FRAME: 0766 IN WITNESS WHEREOF, the parties have caused this Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Ableco Finance, LLC

By:

Name:

Its:

[Release of Security Interest in Trademarks]

TRADEMARK
REEL: 004612 FRAME: 0767

SCHEDULE A

1. Registered Trademarks

Mark	SERIAL NO. (DATE)	REGISTRATION NO. (DATE)	OWNER	GOODS & SERVICES
Flanagan's Preschool	75/384,971	2,231,817	Phoenix Children's	IC 041 – Educational
"The Link Between	(11/05/1997)	(03/16/1999)	Academy, Inc. (f/k/a	services in the nature of
Love and Learning"			Mini-Skool Early	preschool, early childhood
Established 1976			Learning Centers Inc.)	and developmental
251 1 61 1	761406000	0.000, 10.6	71	schools.
Mini-Skool	76/486,923	2,829,486	Phoenix Children's	IC 043 – Child care and
	(01/24/2003)	(04/06/2004)	Academy, Inc. (f/k/a	day care.
			Mini-Skool Early	
Mini-Skool a Child's	761496 575	2,831,528	Learning Centers Inc.) Phoenix Children's	IC 043 – Child care and
Place	76/486,575 (01/24/2003)	(04/13/2004)	l '	
Frace	(01/24/2003)	(04/13/2004)	Academy, Inc. (f/k/a Mini-Skool Early	day care services.
			Learning Centers Inc.)	
The Children's Oasis	76/486,924	2,866,137	Phoenix Children's	IC 043 – Child care and
The Children's Oasis	(01/24/2003)	(05/04/2004)	Academy, Inc. (f/k/a	day care centers.
	(01/2 1/2003)	(03/01/2001)	Mini-Skool Early	day care conters.
			Learning Centers Inc.)	
The Peanut Gallery	73/417,698	1,298,138	Phoenix Children's	IC 042 – Providing day
	(03/17/1983)	(09/25/1984)	Academy, Inc. (f/k/a	care services for children.
			Mini-Skool Early	
			Learning Centers Inc.)	
Gateway Academy	75/445,269	2,305,386	Phoenix Children's	IC 042 – Child day care
	(03/05/1998)	(01/04/2000)	Academy, Inc. (f/k/a	services.
			Mini-Skool Early	
			Learning Centers Inc.)	
Cornerstone Learning		2,338,039	Phoenix Children's	IC 042 – Child day care
Center	(02/08/1999)	(04/04/2000)	Academy, Inc. (f/k/a	services
			Mini-Skool Early	
W. 1 Cl. 11 1	75/000 501	2 241 717	Learning Centers Inc.)	IC 042 CI II I
Winwood Children's	75/009,581	2,241,717	Phoenix Children's	IC 042 – Child day care
Center	(10/24/1995)	(04/27/1999)	Academy, Inc. (f/k/a	services
			Mini-Skool Early Learning Centers Inc.)	
l	1		Learning Centers Inc.)	

- 2. Trademark Applications None.
- 3. Trademark Licenses None.

RECORDED: 08/26/2011

TRADEMARK REEL: 004612 FRAME: 0768